



FREE TAX PREPARATION

LIVE UNITED

YOUR TAX PREP CHECKLIST ESSENTIAL ITEMS FOR UPLOAD

- Valid picture ID
- Valid Social Security Card or Individual Taxpayer Identification
- Number (ITIN) for all family members
- For self-employed, all income and expenses
- Proof of income sources, i.e. W-2 and 1099 forms, social security statement
- Proof of expenses, i.e. child care, student loans, and medical expenses
- A copy of last year’s federal and state tax returns

Please note: Other documents may be necessary based on individual situations.

SAFE, SECURE ONLINE PORTAL

Once you’ve collected all the items above, you can begin the process of getting your taxes prepared and filed for free by uploading all the documents to our online portal. To get started, visit: <https://vita.unitedwaynnj.org/>

QUESTIONS?

For more information, visit: uwnnj.org/freetaxprep



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